

Kaupthing Singer & Friedlander (Isle of Man) Limited (in Liquidation)
Loan book update to 31 January 2010

Overall Summary

	Number of facilities	Value	%
Loan Book at 08/10/2008	180	416.0	100%
Capital Repaid	-51	-91.9	-22%
Set-off	-	-10.9	-3%
Written-off	-	-2.6	-1%
FX Fluctuation	-	14.9	4%
Loan Book at 31/01/2010	129	325.5	78%

Maturity Ladder of Loan Book

as at 31 January 2010, 31 December 2009 and 30 November 2009

Period	31 January 2010		31 December 2009		30 November 2009	
	Number of facilities	Capital run-off	Number of facilities	Capital run-off	Number of facilities	Capital run-off
2009	0	-	0	-	13	26,832,085
2010	35	49,942,338	37	50,907,140	28	27,272,365
2011	42	127,580,946	42	127,697,769	44	131,593,506
2012	37	104,473,327	38	107,042,574	38	107,504,410
2013	13	33,871,498	13	34,243,300	13	23,214,697
2014	1	9,364,398	1	9,814,496	1	10,105,402
2015	0	-	0	-	0	-
2016	1	249,623	1	249,623	2	12,256,678
Totals	129	325,482,129	132	329,954,902	139	338,779,144

Loans by Currency

Balance	31 Jan 2010	31 Dec 2009	30 Nov 2009
GBP	245,425,676	248,480,890	250,164,508
USD	37,749,732	37,911,303	37,910,954
EUR	57,463,609	57,752,841	63,809,597
CHF	6,367,585	6,367,585	7,008,921
JPY	136,886,817	136,886,817	136,886,817
CAD	3,318,188	3,318,188	3,318,188
Total GBP eq	325,482,129	329,954,902	338,779,144